

SPECIAL RELEASE

Summary Inflation Report Consumer Price Index for All Income Households in the Palawan (2018=100)

June 2025

Date of Release: 10 July 2025
Reference No. 2025-SR-050

Table A. Year-on-Year Inflation Rates for All Income Households: Philippines, MIMAROPA, and Palawan, All Items, In Percent (2018=100)

Area	June 2024	May 2025	June 2025	Year-to-date*
Philippines				
Headline	3.7	1.3	1.4	1.8
MIMAROPA				
Headline	4.4	1.1	1.4	1.8
Palawan				
Headline	3.4	2.3	1.9	1.8

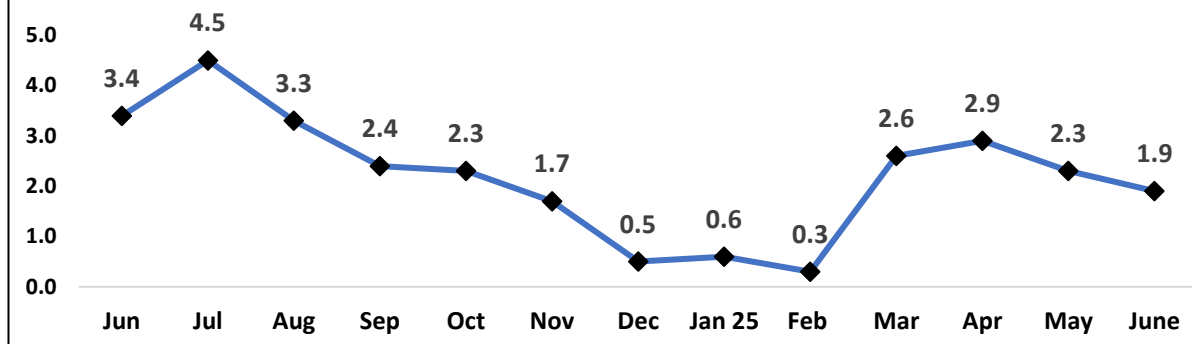
Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

* Year-on-year change of average CPI for June 2025 vs. 2024

The headline inflation in the province of Palawan decelerated to 1.9 percent in June 2025, from 2.3 percent in the previous month. In June 2024, the inflation rate was recorded at 3.4 percent. (Table A and Figure 1)

The downtrend in provincial inflation during the month was primarily driven by the heavily weighted Food and non-alcoholic beverages sector, which recorded a lower inflation rate of 0.9 percent, down from 1.6 percent in May 2025. This was followed by Housing, Water, Electricity, Gas, and other Fuels, with an inflation rate of 2.4 percent from 2.9 percent in the previous month. The third primary contributor to the decline was Transport, which registered a decline of 2.6 percent in June 2025, down from an annual decline of 1.8 percent in the previous month. (Table B.)

Figure 1. Headline Inflation Rates for All Income Households in Puerto Princesa, All Items, In Percent (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Table B. Year-on-Year Inflation Rates for All Income Households in Palawan, All Items, In Percent, (2018=100)

Commodity Group	Inflation Rates		
	June '24	May '25	June '25
Food and Non-alcoholic Beverages	3.3	1.6	0.9
Alcoholic Beverages and Tobacco	2.8	2.6	2.6
Clothing and Footwear	1.6	1.3	1.3
Housing, Water, Electricity, Gas and other Fuels	9.3	2.9	2.4
Furnishings, Household Equipment and Routine Household Maintenance	1.1	2.8	3.5
Health	1.7	5.8	6.3
Transport	(2.0)	(1.8)	(2.6)
Information and Communication	(1.2)	15.3	15.6
Recreation, Sport, and Culture	6.4	1.0	0.6
Education Services	7.0	0.0	0.0
Restaurants and Accommodation Services	0.5	8.3	8.3
Financial Services	(1.1)	0.0	0.0
Personal Care, and Miscellaneous Goods and Services	1.5	2.9	3.0

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Meanwhile, higher inflation rates were observed in the indices of Furnishings, Household Equipment and Routine Household Maintenance at 3.5 percent in June 2025 from 2.8 percent in the previous month; Health at 6.3 percent from 5.8 percent; Information and Communication at 15.6 percent from 15.3 percent; Personal Care, and Miscellaneous Goods and Services at 3.0 percent from 2.9 percent.

On the other hand, Alcoholic Beverages and Tobacco, Clothing and Footwear, Education Services, Restaurants and accommodation services, and Financial Services retained their June 2025 rates.

**Table C. Year-on-Year Inflation Rates for All Income Households in Palawan,
By Food Group In Percent
(2018=100)**

Food Commodity Group	Inflation Rates		
	June '24	May '25	June '25
Food	3.5	1.2	0.6
Cereals and cereal products	9.9	(7.0)	(8.7)
Cereals	12.0	(8.6)	(10.7)
Rice	12.2	(9.0)	(11.1)
Corn	(1.8)	18.8	22.4
Flour, Bread and other Bakery Products, Pasta Products and other Cereals	1.0	0.7	0.7
Meat and Other Parts of Slaughtered Land Animals	1.9	12.8	13.2
Fish and other seafood	(7.9)	10.6	12.5
Milk, Other Dairy Products and Eggs	0.5	2.3	1.6
Oils and Fats	(5.4)	7.3	11.3
Fruits and Nuts	0.2	11.5	12.7
Vegetables, Tubers, Plantains, Cooking Bananas and Pulses	9.7	1.0	(0.4)
Sugar, Confectionery, and Desserts	(10.4)	(1.4)	(1.3)
Ready-made Food and Other Food Products n.e.c.	1.7	3.7	3.8

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index

Food index for June 2025 in Palawan decelerated to 0.6 percent inflation rate from 1.2 percent in the previous month. In June 2024, the food index was higher at 3.5 percent inflation rate (Table C).

The downtrend in food inflation for the month was brought about by the lower index of Cereals and cereal products at a decline of 8.7 percent inflation rate during the month from an annual decline of 7.0 percent, Vegetables, tubers, plantains, cooking bananas and pulses at a decline of 0.4 percent inflation rate from 1.0 percent last month. This

was followed by Milk, Other Dairy Products and Eggs at 1.6 percent in the current month from 2.3 percent during the past month.

In contrast, higher annual growth rates were also noted in the following groups:


- a. Meat and Other Parts of Slaughtered Land Animals, 13.2 percent, from 12.8 percent;
- b. Fish and other seafood, 12.5 percent from 10.6 percent,
- c. Oils and Fats, 11.3 percent from 7.3 percent;
- d. Fruits and Nuts, 12.7 percent from 11.5 percent;
- e. Sugar, Confectionery, and Desserts, -1.3 percent from -1.4 percent, and
- f. Ready-made Food and Other Food Products n.e.c., 3.8 percent from 3.7 percent.

Meanwhile, Flour bread and other bakery products pasta products and other cereals retained their previous month's levels.

**Table D. Year-on-Year Inflation Rates for All Income households in Palawan,
All Items, In Percent, January 2022 – June 2025
(2018=100)**

Month	Inflation Rate			
	2022	2023	2024	2025
January	4.4	8.7	3.7	0.6
February	4.8	8.7	4.0	0.3
March	5.4	9.0	3.5	2.6
April	6.6	6.9	4.0	2.9
May	7.6	6.5	4.1	2.3
June	8.4	6.9	3.4	1.9
July	10.1	5.4	4.5	
August	10.2	5.9	3.3	
September	9.8	7.1	2.4	
October	10.8	6.0	2.3	
November	9.9	5.5	1.7	
December	9.9	4.9	0.5	
Average	8.2	6.8	3.1	

Source: Philippine Statistics Authority, Retail Price Survey of Commodities for the Generation of Consumer Price Index


DONNA MARIE D. MOBE
 (Supervising Statistical Specialist)
 Officer-In-Charge
 Palawan Provincial Statistical Office

MQV/DCE

Technical Notes

Consumer Price Index is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

- **Market Basket** is a sample of goods and services, which is meant to represent the totality of all the goods and services purchased by households relative to a base year.
 - To determine the commodities that will form the market basket for the 2018-based CPI, the Survey of Key Informants (SKI) was conducted in March 2021. The survey, which was conducted nationwide to store managers, sellers or proprietors, obtained information on the most commonly purchased of goods and availed of services by the households.
 - The commodities in the 2018-based CPI market basket are grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP) which is based on the United Nations COICOP. Meanwhile, the commodities in the 2012-based CPI market basket used the 2009 PCOICOP version of classification of commodities.
- **Base year** is a reference period, usually a year, at which the index number is set to 100. It is the reference point of the index number series. The CPI is rebased from base year 2012 to base year 2018.
- **Inflation Rate** is the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).