

SPECIAL RELEASE

SUMMARY INFLATION REPORT OF ORIENTAL MINDORO (2018=100)

July 2025

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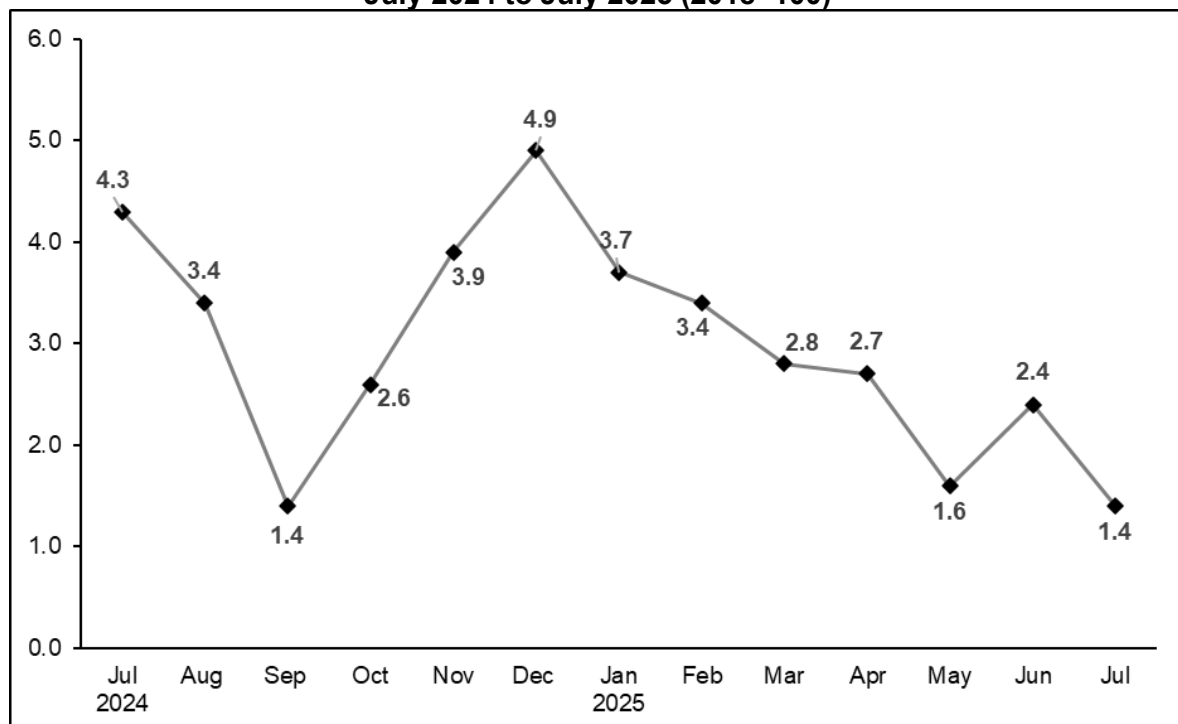
Reference No.: 2025-SR-121

Table 1. Year-on-Year Inflation Rates (%) in the Philippines, MIMAROPA Region, and Oriental Mindoro Province, All Items (2018=100)

Area	July 2024	June 2025	July 2025
Philippines	4.4	1.4	0.9
MIMAROPA Region	5.0	1.4	1.0
Oriental Mindoro	4.3	2.4	1.4

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Figure 1. Year-on-Year Inflation Rates (%) in Oriental Mindoro, All Items: July 2024 to July 2025 (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Headline Inflation

Oriental Mindoro's headline inflation or overall inflation eased to 1.4 percent in July 2025 from 2.4 percent in June 2025. This brings the provincial average inflation from January to July 2025 to 2.6 percent. In July 2024, the inflation rate was higher at 4.3 percent. (Tables 1, 2 and Figure 1)

**Table 2. Year-on-Year Inflation Rates in Oriental Mindoro, All Items
January 2020 to July 2025
In Percent (2018=100)**

Month	Year					
	2020	2021	2022	2023	2024	2025
January	7.4	6.6	0.6	11.6	2.5	3.7
February	8.3	5.8	1.6	10.7	2.1	3.4
March	8.1	6.0	1.5	10.0	3.1	2.8
April	8.4	6.4	1.8	9.6	3.2	2.7
May	7.4	6.7	3.3	8.8	3.1	1.6
June	8.1	5.2	4.2	8.4	3.3	2.4
July	4.4	5.6	6.5	6.5	4.3	1.4
August	3.4	4.9	6.4	7.3	3.4	
September	3.1	3.4	7.8	7.5	1.4	
October	2.9	3.6	9.2	5.6	2.6	
November	4.8	2.3	10.1	3.6	3.9	
December	5.5	1.7	10.5	3.4	4.9	
Average	5.9	4.8	5.3	7.7	3.1	2.6

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Drivers to the Downward Trend of the Headline Inflation

The downtrend in the overall inflation in July 2025 was primarily brought about by the slower annual increase in the housing, water, electricity, gas and other fuels index at 0.8 percent during the month from 4.6 percent in June 2025.

In addition, lower inflation rates were observed in the following commodity groups during the month:

- Food and alcoholic beverages, 2.2 percent from 2.7 percent;
- Education services, 8.2 percent from 8.3 percent; and
- Personal care, and miscellaneous goods and services, 1.0 percent from 1.2 percent.

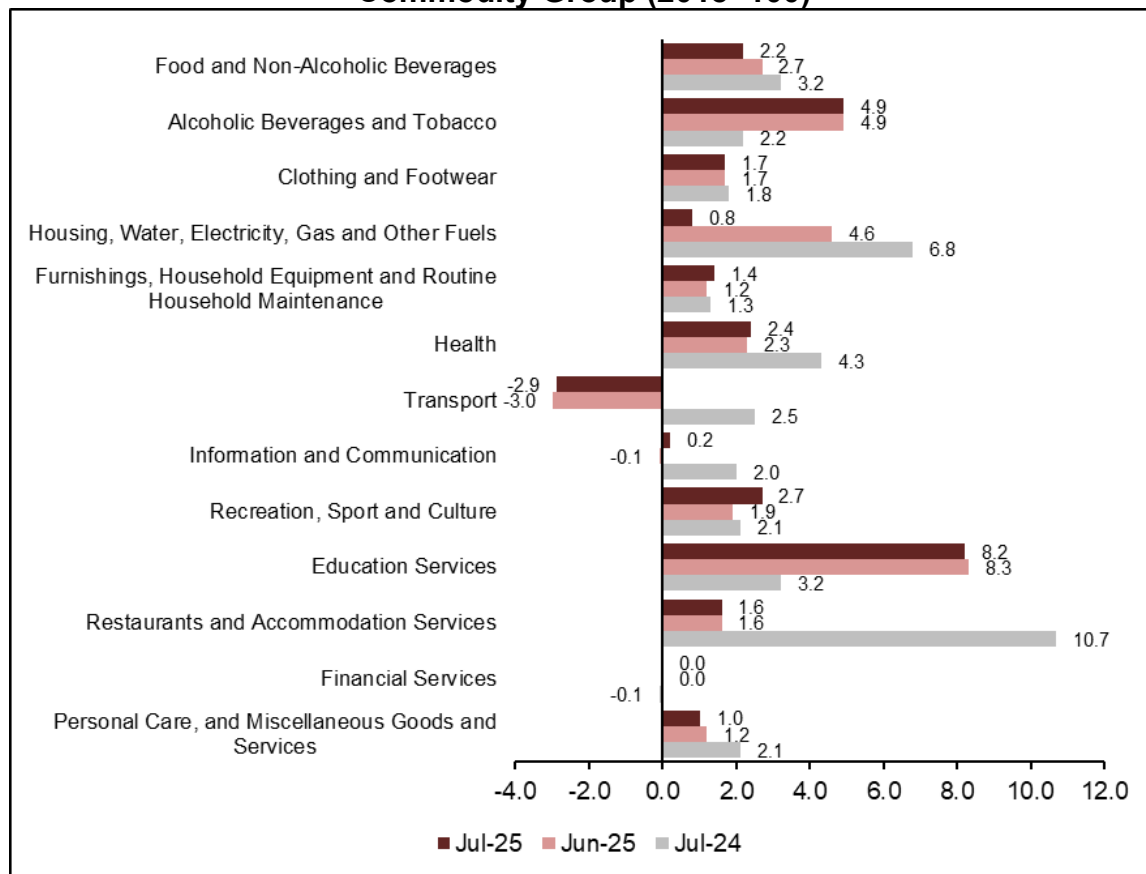
Moreover, slower annual decrease was observed in the index of transport at 2.9 percent in July 2025 from 3.0 percent annual drop in the previous month. Information and communication recorded an annual increase of 0.2 percent in July 2025 from a 0.1 percent decline in June 2025.

On the contrary, higher inflation rates were noted in the following commodity groups during the month:

- Furnishings, household equipment and routine household maintenance, 1.4 percent from 1.2 percent;
- Health, 2.4 percent from 2.3 percent; and
- Recreation, sport and culture, 2.7 percent from 1.9 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual growth rates, with financial services still registering a zero percent annual rate in July 2025. (Figure 2)

Figure 2. Year-on-Year Inflation Rates (%) in Oriental Mindoro by Commodity Group (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Contributors to the July 2025 Headline Inflation

The top three commodity groups contributing to the July 2025 overall inflation of 1.4 percent the province were the following:

- Food and non-alcoholic beverages with 62.4 percent share or 0.87 percentage points;
- Alcoholic beverages and tobacco, 13.1 percent share or 0.18 percentage point; and
- Housing, water, electricity, gas and other fuels with 12.7 percentage share or 0.18 percentage points.

Food Inflation

Food inflation in Oriental Mindoro recorded an annual decline of 2.0 percent in July 2025 from 2.6 percent in the previous month. In July 2024, food inflation was higher at 3.2 percent.

Main Drivers to the Downward Trend of Food Inflation

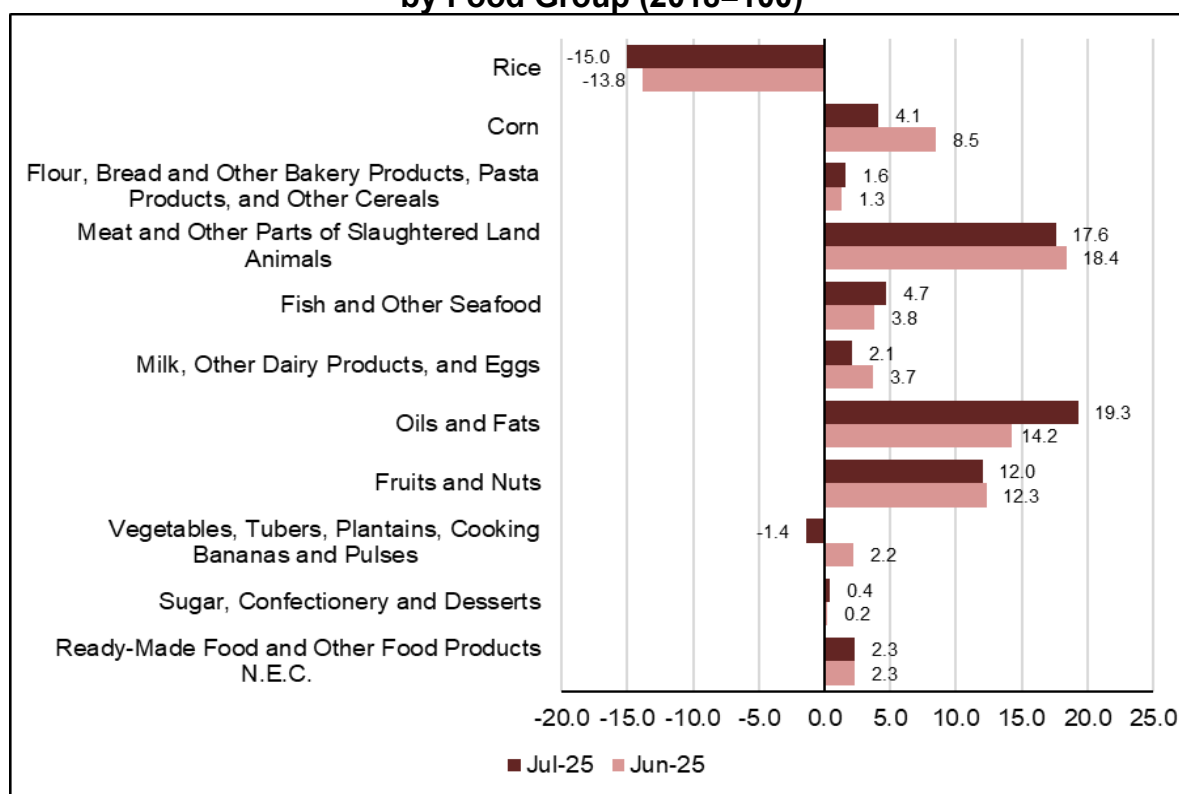
The year-on-year decrease in the food index in July 2025 was primarily brought about by the faster annual decline of vegetables, tubers, plantains, cooking bananas and pulses at 1.4 percent during the month from 2.2 percent increase in June 2025. Also contributing to the decline in food inflation was the faster annual decrement in rice at 15.0 percent during the month from 13.8 percent decrease in June 2025.

Moreover, lower annual rates were noted in the indices of the following food groups during the month:

- a. Corn, 4.1 percent from 8.5 percent;
- b. Meat and other parts of slaughtered land animals, 17.6 percent from 18.4 percent;
- c. Milk, other dairy products and eggs, 2.1 percent from 3.7 percent;
- d. Fruits and nuts, 12.0 percent from 12.3 percent; and
- e. Ready-made food and other food products n.e.c., 2.3 percent from 2.9 percent.

INFLATION RATE BY FOOD GROUP

Figure 3. Year-on-Year Inflation Rates (%) in Oriental Mindoro by Food Group (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

In contrast, higher annual growth rates were observed in the indices of the following food groups during the month:

- a. Flour, bread and other bakery products, pasta products and other cereals, 1.6 percent from 1.3 percent;

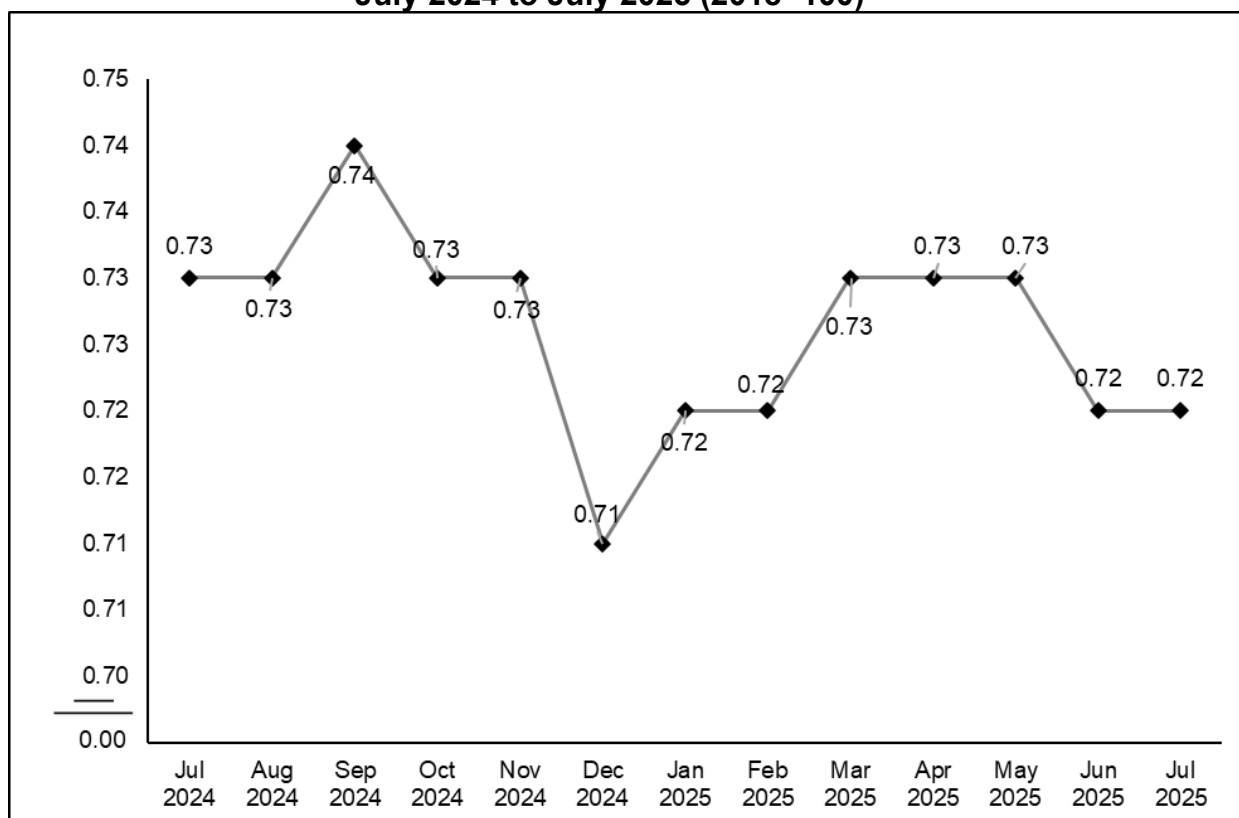
- b. Fish and other seafood, 4.7 percent from 3.8 percent;
- c. Oils and fats, 19.3 percent from 14.2 percent; and
- d. Sugar, confectionery and desserts, 0.4 percent from 0.2 percent. (Figure 3)

Purchasing Power of the Peso

The Purchasing Power of Peso (PPP) in Oriental Mindoro remained Php 0.72 in July 2025.

As a result, the amount of goods that could be presently purchased by consumers was less than when the PPP was higher. Furthermore, the decrease in PPP was attributed to the higher inflation rate, given that PPP and inflation rate have an inverse relationship.

**Figure 4. Purchasing Power of Peso in Oriental Mindoro:
July 2024 to July 2025 (2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

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**Table 3. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year
Percent Changes in Oriental Mindoro
(2018=100)**

Commodity Group	CPI			Inflation Rates	
	Jul 2024	Jun 2025	Jul 2025	Month-on-Month	Year-on-Year
ALL ITEMS	137.1	138.4	139.0	0.4	1.4
I. FOOD AND NON-ALCOHOLIC BEVERAGES	120.9	123.1	123.5	0.3	2.2
* Food	121.0	123.0	123.4	0.3	2.0
Cereals and Cereal Products	112.1	100.1	99.5	-0.6	-11.2
Cereals	112.1	96.4	95.5	-1.0	-14.8
Rice	111.7	95.9	94.9	-1.0	-15.0
Corn	151.3	157.5	157.5	0.0	4.1
Flour, Bread and Other Bakery Products, Pasta Products	112.0	113.4	113.7	0.3	1.6
Meat and Other Parts of Slaughtered Land Animals	139.3	163.1	163.8	0.4	17.6
Fish and Other Seafood	116.0	120.9	121.5	0.5	4.7
Milk, Other Dairy Products, and Eggs	107.6	110.0	109.9	-0.1	2.1
Oils and Fats	95.2	109.7	113.6	3.6	19.3
Fruits and Nuts	137.0	149.2	153.4	2.8	12.0
Vegetables, Tubers, Cooking Bananas and Pulses	121.1	118.4	119.4	0.8	-1.4
Sugar, Confectionery and Desserts	136.2	136.6	136.8	0.1	0.4
Ready-Made Food and Other Food Products N.E.C.	140.5	143.1	143.8	0.5	2.3
* Non-alcoholic Beverages	119.8	125.1	125.0	-0.1	4.3
II. ALCOHOLIC BEVERAGES AND TOBACCO	229.9	241.9	241.1	-0.3	4.9
Alcoholic Beverages	159.2	164.0	164.4	0.2	3.3
Tobacco	300.2	319.5	317.5	-0.6	5.8
Other Vegetable-Based Tobacco Products					
NON-FOOD	147.1	147.3 r	147.9	0.4	0.5
III. CLOTHING AND FOOTWEAR	126.7	128.8	128.8	0.0	1.7
Clothing	126.5	128.6	128.6	0.0	1.7
Footwear	127.1	129.4	129.4	0.0	1.8
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER PUBLIC UTILITIES	170.2	170.5	171.5	0.6	0.8
Actual Rentals for Housing	157.1	162.0	164.7	1.7	4.8
Maintenance, Repair and Security of the Dwelling	111.5	113.6	114.3	0.6	2.5
Water Supply and Miscellaneous Services Relating to the Dwelling	100.3	152.1	134.9	-11.3	34.5
Electricity, Gas and Other Fuels	205.9	194.8	194.9	0.1	-5.3
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND DURABLE GOODS	120.7	122.1	122.4	0.2	1.4
Furniture and Furnishings, and Loose Carpets	113.7	113.9	113.9	0.0	0.2
Household Textiles	120.9	123.2	123.4	0.2	2.1
Household Appliances	123.5	124.8	125.2	0.3	1.4
Glassware, Tableware and Household Utensils	117.9	119.3	119.3	0.0	1.2
Tools and Equipment for House and Garden	119.7	120.5	120.5	0.0	0.7
Goods and Services for Routine Household Maintenance	121.0	122.6	123.0	0.3	1.7
VI. HEALTH	144.3	147.2	147.8	0.4	2.4
Medicines and Health Products	128.7	131.9	133.1	0.9	3.4
Outpatient Care Services	169.4	178.3	178.3	0.0	5.3
Inpatient Care Services	155.3	155.3	155.3	0.0	0.0
Other Health Services	138.5	136.7	136.7	0.0	-1.3
VII. TRANSPORT	140.8	135.3	136.7	1.0	-2.9
Purchase of Vehicles	141.8	143.2	143.2	0.0	1.0
Operation of Personal Transport Equipment	142.9	128.2	131.8	2.8	-7.8
Passenger Transport Services	138.8	138.8	138.8	0.0	0.0
Transport Services of Goods	104.9	104.9	104.9	0.0	0.0

(Continued)

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

**Table 3. Consumer Price Index by Subgroup, Month-on-Month and Year-on-Year
Percent Changes in Oriental Mindoro
(2018=100)**

Commodity Group	CPI			Inflation Rates	
	Jul 2024	Jun 2025	Jul 2025	Month-on-Month	Year-on-Year
VIII. INFORMATION AND COMMUNICATION	105.5	105.7	105.7	0.0	0.2
Information and Communication Equipment	111.2	111.8	111.8	0.0	0.5
Information and Communication Services	102.5	102.5	102.5	0.0	0.0
IX. RECREATION, SPORT AND CULTURE	125.1	127.7	128.5	0.6	2.7
Recreational Durables					
Other Recreational Goods	112.2	110.1	115.5	4.9	2.9
Garden Products and Pets	129.6	130.2	130.2	0.0	0.5
Recreational Services	123.3	123.3	123.3	0.0	0.0
Cultural Goods	80.5	80.5	80.5	0.0	0.0
Cultural Services	109.6	111.7	111.7	0.0	1.9
Newspapers, Books and Stationery	154.6	164.4	164.3	-0.1	6.3
Package Holidays	100.0	100.0	100.0	0.0	0.0
X. EDUCATION SERVICES	109.2	118.1 r	118.1	0.0	8.2
Early Childhood and Primary Education	115.1	123.0 r	123.0	0.0	6.9
Secondary Education	109.5	133.0 r	133.0	0.0	21.5
Tertiary Education	107.3	107.3	107.3	0.0	0.0
Education Not Defined by Level					
XI. RESTAURANTS AND ACCOMMODATION SERVICES	157.8	160.4	160.4	0.0	1.6
Food and Beverage Serving Services	157.8	160.4	160.4	0.0	1.6
Accommodation Services					
XII. FINANCIAL SERVICES	144.8	144.8	144.8	0.0	0.0
Financial Services	144.8	144.8	144.8	0.0	0.0
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	125.3	126.5	126.6	0.1	1.0
Personal Care	128.4	129.9	129.9	0.0	1.2
Other Personal Effects	109.2	109.0	109.4	0.4	0.2
Other Services	127.3	127.3	127.3	0.0	0.0

(Concluded)

Source: Philippine Statistics Authority, *Retail Price Survey for the Generation of Consumer Price Index*

Technical Notes

Consumer Price Index is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

- Market Basket is a sample of goods and services, which is meant to represent the totality of all the goods and services purchased by households relative to a base year.
 - To determine the commodities that will form the market basket for the 2018-based CPI, the Survey of Key Informants (SKI) was conducted in March 2021. The survey, which was conducted nationwide to store managers, sellers or proprietors, obtained information on the most commonly purchased of goods and availed of services by the households.
 - The commodities in the 2018-based CPI market basket are grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP) which is based on the United Nations COICOP. Meanwhile, the commodities in the 2012-based CPI market basket used the 2009 PCOICOP version of classification of commodities.
- Base year is a reference period, usually a year, at which the index number is set to 100. It is the reference point of the index number series. The CPI is rebased from base year 2012 to base year 2018.
- Inflation Rate is the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).
- Purchasing Power of Peso is a measure of the real value of the peso in a given period relative to a chosen reference period. It is computed by getting the reciprocal of the CPI and multiplying the result by 100

$$\text{Inflation Rate}_{(\text{reference month, reference year})} = \frac{[\text{CPI}_{(\text{reference month, reference year})} - \text{CPI}_{(\text{reference month, previous year})}]}{\text{CPI}_{(\text{reference month, previous year})}} \times 100\%$$

For example,

$$\begin{aligned} \text{INFLATION RATE}_{(\text{July 2025})} &= \frac{[\text{CPI}_{(\text{July 2025})} - \text{CPI}_{(\text{July 2024})}]}{\text{CPI}_{(\text{July 2024})}} \times 100\% \\ &= \frac{[139.0 - 138.4]}{138.4} \times 100\% \\ &= \frac{1.9}{138.4} \times 100\% \\ &\approx 1.4 \end{aligned}$$