

# SPECIAL RELEASE

## SUMMARY INFLATION REPORT OF ORIENTAL MINDORO FOR THE BOTTOM 30% INCOME HOUSEHOLDS (2018=100)

July 2025

**Date of Release:** 08 August 2025

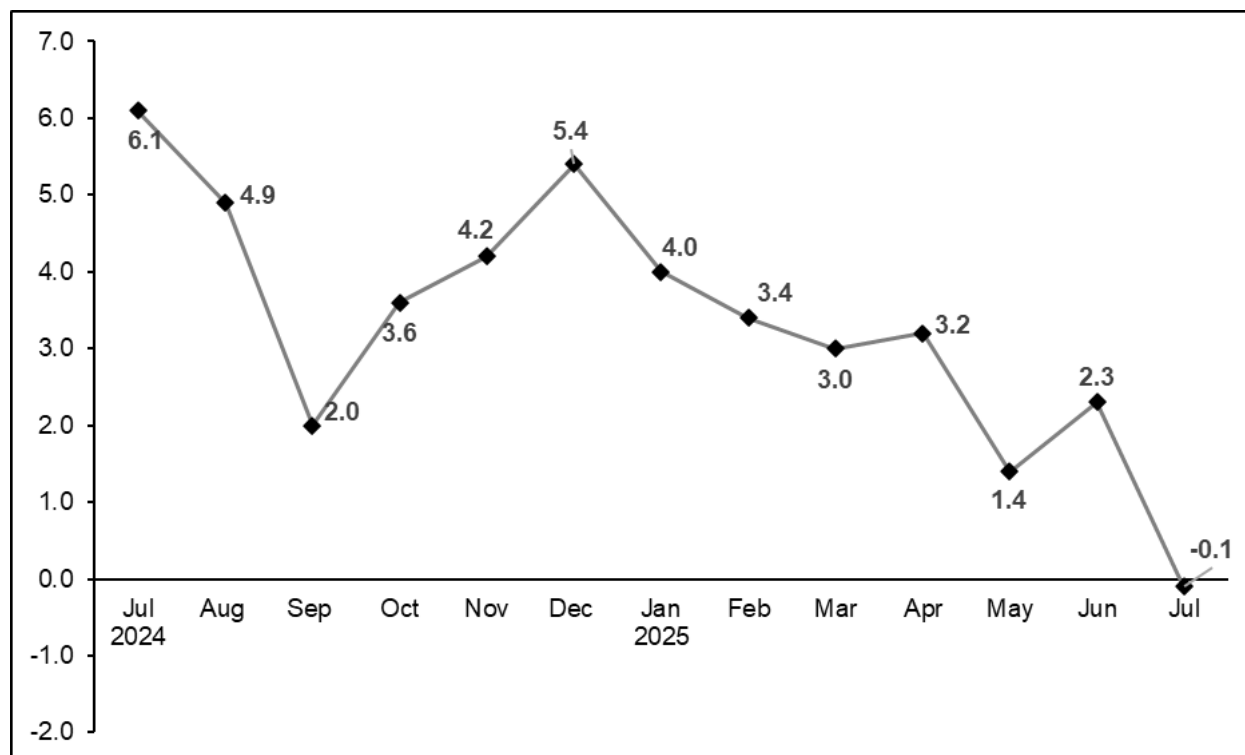
**Reference No.:** 2025-SR-122

**Table 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in the Philippines, MIMAROPA Region, and Oriental Mindoro Province, All Items (2018=100)**

Area	July 2024	June 2025	July 2025
Philippines	5.8	-0.4	-0.8
MIMAROPA Region	6.4	-0.1	-0.9
Oriental Mindoro	6.1	2.3	-0.1

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

**Figure 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro, All Items: July 2024 to July 2025 (2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

### Overall Inflation

Oriental Mindoro's inflation rate for the bottom 30% income households recorded an annual decrease of 0.1 percent in July 2025 from 2.3 percent increase in June 2025. This brings the provincial average inflation rate for this income group from January to July 2025 to 2.5 percent. In July 2024, inflation rate was higher at 6.1 percent. (Tables 1, 2 and Figure 1)

**Table 2. Year-on-Year Inflation Rates for the Bottom 30% Income Households in Oriental Mindoro, All Items: January 2020 to July 2025 In Percent (2018=100)**

Month	Year					
	2020	2021	2022	2023	2024	2025
January	4.4	8.3	0.0	16.2	3.6	4.0
February	5.8	7.1	1.6	14.6	3.0	3.4
March	6.0	7.5	1.1	13.5	4.2	3.0
April	5.7	8.1	2.0	13.0	3.5	3.2
May	4.5	8.1	4.1	11.8	4.0	1.4
June	5.6	6.3	5.2	11.6	4.2	2.3
July	4.2	7.0	9.2	8.2	6.1	-0.1
August	5.3	5.8	9.1	8.9	4.9	
September	4.6	3.7	11.6	8.5	2.0	
October	4.8	3.3	13.4	6.4	3.6	
November	7.0	1.7	14.9	4.0	4.2	
December	7.3	1.6	14.9	4.9	5.4	
<b>Average</b>	<b>5.4</b>	<b>5.7</b>	<b>7.2</b>	<b>10.0</b>	<b>4.1</b>	<b>2.5</b>

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

### Main Drivers to the Downward Trend of the Overall Inflation

The decrease in the overall inflation rate for the bottom 30% income households in July 2025 was primarily brought about by the faster annual decline in the index of housing, water, electricity, gas and other fuels at 4.3 percent in July 2025 from 5.8 percent increase in June 2025. Food and non-alcoholic beverages also contributed with a faster annual decrease of 0.3 percent from 0.7 percent increment in the previous month.

The personal care, and miscellaneous goods and services also contributed to the downtrend of the overall inflation, registering a slower annual increase of 0.7 percent in July 2025 from 1.0 percent in the previous month. Moreover, slower annual increase in the index of furnishings, household equipment and routine household maintenance at 1.7 percent in July 2025 from 1.8 percent in the previous month also contributed to the downtrend of the overall inflation in July 2025.

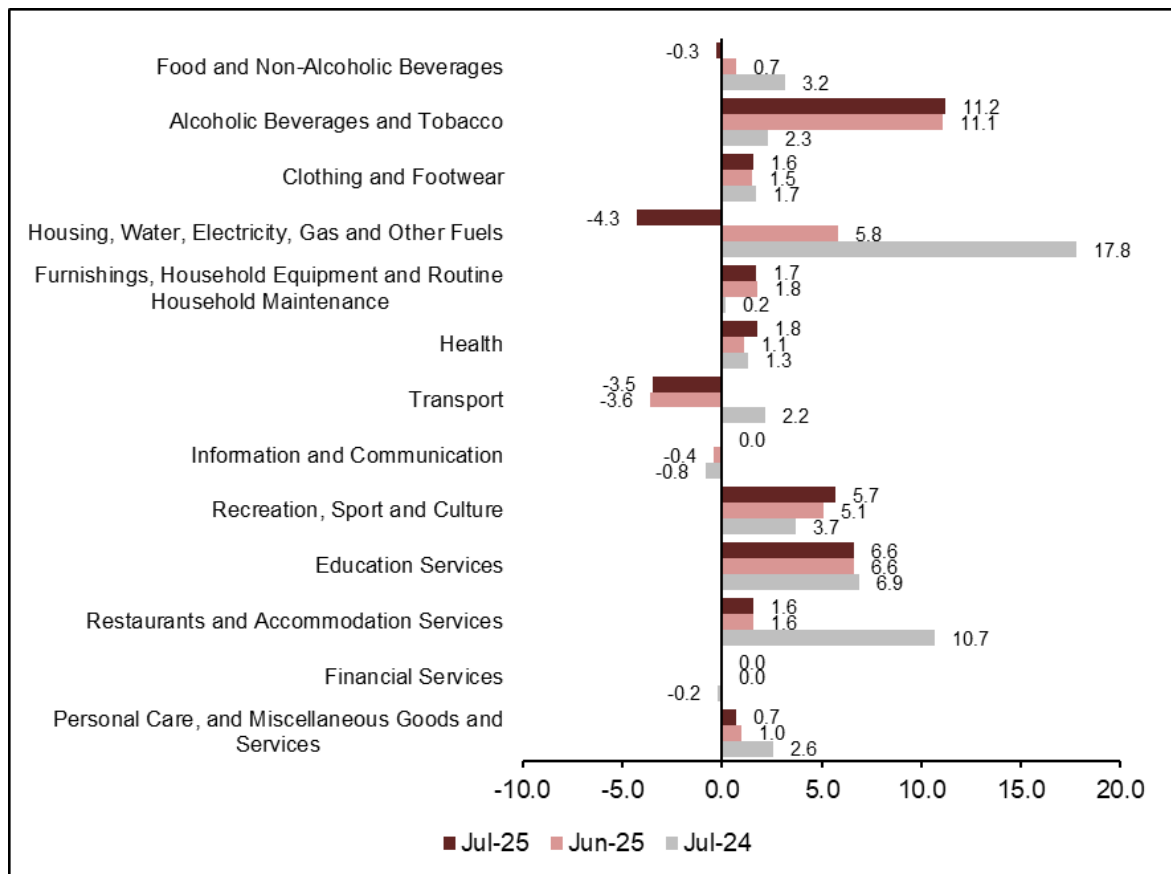
In contract, higher inflation rates during the month were noted in the indices of the following:

- Alcoholic beverages and tobacco, 11.2 percent from 11.1 percent;
- Clothing and footwear, 1.6 percent from 1.5 percent;
- Health, 1.8 percent from 1.1 percent;

- d. Transport, -3.5 percent from -3.6 percent;
- e. Information and communication, 0.0 percent from -0.4 percent; and
- f. Recreation, sport and culture, 5.7 percent from 5.1 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual growth rates, with financial services registering zero percent annual rate in July 2025. (Figure 2)

**Figure 2. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Commodity Group (2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

### **Main Contributors to the July 2025 Overall Inflation**

The following commodity groups were the top three contributors to the July 2025 overall inflation for the bottom 30% income households of the province:

- a. Housing, water, electricity, gas and other fuels with 465.2 percentage share or -0.47 percentage points;
- b. Transport with 117.1 percentage share or -0.12 percentage points; and
- c. Food and non-alcoholic beverages with 80.5 percentage share or -0.08 percentage points.

## Food Inflation

Food inflation for the bottom 30% income households in Oriental Mindoro posted a decrease of 0.7 percent in July 2025 from 0.4 percent increase in the previous month. In July 2024, food inflation was observed at 3.3 percent. (Table 3)

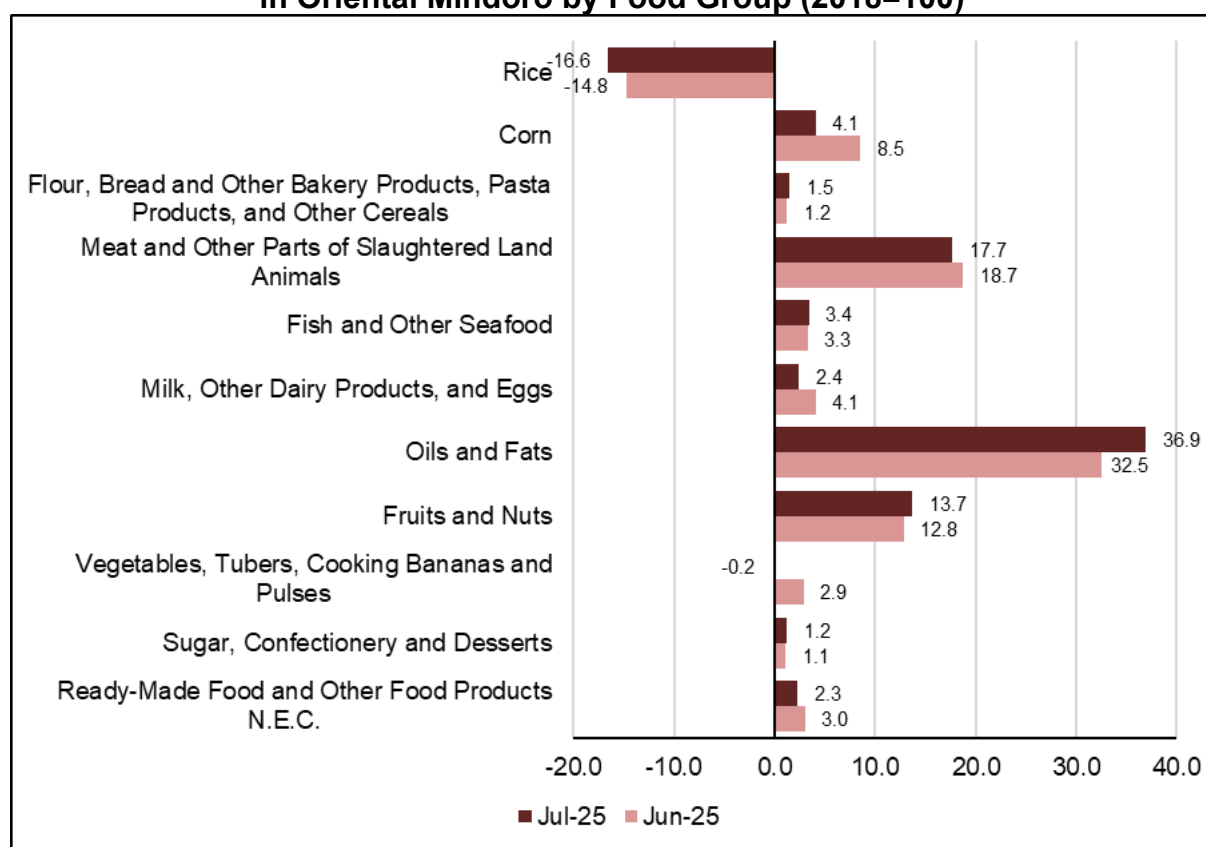
## Main Drivers to the Downward Trend of Food Inflation

The decrement in the food inflation was mainly due to the faster annual decline in the index of rice at 16.6 percent during the month from 14.8 percent in June 2025. The year-on-year decrease recorded in the index of vegetables, tubers, plantains, cooking bananas and pulses at 0.2 percent in July 2025 from 2.9 percent annual increase in the previous month also contributed to the downtrend in food inflation. In addition, slower annual increase of 17.7 percent during the month from 18.7 percent in June 2025 was observed in the meat and other parts of slaughtered land animals index.

Moreover, the corn index showed a slower increase during the month with 4.1 percent from 8.5 percent in June 2025. Ready-made food and other food products n.e.c. also noted a slower increase during the month with 2.3 percent from 3.0 percent in June 2025.

## INFLATION RATE BY FOOD GROUP

**Figure 3. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Food Group (2018=100)**



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

In contrast, higher annual increases were noted in the following food groups:

- a. Flour, bread and other bakery products, pasta products, and other cereals, 1.5 percent from 1.2 percent;
- b. Fish and other seafood, 3.4 percent from 3.3 percent;
- c. Oils and fats, 36.9 percent from 32.5 percent;
- d. Fruits and nuts, 13.7 percent from 12.8 percent; and
- e. Sugar, confectionery and desserts, 1.2 percent from 1.1 percent.  
(Figure 3 and Table 3)

### ***Main Contributors to Food Inflation***

Food inflation contributed 130.7 percent or -0.13 percentage point to the July 2025 overall inflation of the bottom 30% income households.

Among the food groups, the three main contributors to the food inflation during the month were the following:

- a. Cereals and cereal products, which includes rice, corn, and flour, bread and other bakery products, pasta products, and other cereals, with 895.5 percent share or -6.27 percentage points;
- b. Vegetables, tubers, plantains, cooking bananas and pulses with 3.3 percent share or -0.02 percentage point; and
- c. Sugar, confectionery and desserts with -7.6 percent share or 0.05 percentage point.

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**Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup,  
Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro  
(2018=100)**

Commodity Group	CPI			Inflation Rates	
	Jul 2024	Jun 2025	Jul 2025	Month-on-Month	Year-on-Year
ALL ITEMS	143.6	143.3	143.4	0.1	-0.1
I. FOOD AND NON-ALCOHOLIC BEVERAGES	120.3	119.9	119.9	0.0	-0.3
* Food	120.3	119.5	119.5	0.0	-0.7
Cereals and Cereal Products	110.7	96.7	95.9	-0.8	-13.4
Cereals	110.5	93.4	92.3	-1.1	-16.4
Rice	110.2	92.9	91.8	-1.2	-16.6
Corn	151.3	157.5	157.5	0.0	4.1
Flour, Bread and Other Bakery Products, Pasta Products	112.2	113.5	113.9	0.3	1.5
Meat and Other Parts of Slaughtered Land Animals	138.9	162.8	163.5	0.4	17.7
Fish and Other Seafood	120.8	125.2	124.9	-0.2	3.4
Milk, Other Dairy Products, and Eggs	111.8	114.6	114.5	-0.1	2.4
Oils and Fats	78.0	104.0	106.8	2.7	36.9
Fruits and Nuts	136.5	150.3	155.2	3.3	13.7
Vegetables, Tubers, Cooking Bananas and Pulses	126.0	124.1	125.7	1.3	-0.2
Sugar, Confectionery and Desserts	140.1	141.5	141.8	0.2	1.2
Ready-Made Food and Other Food Products N.E.C.	144.5	146.9	147.8	0.6	2.3
* Non-alcoholic Beverages	120.7	126.6	126.6	0.0	4.9
II. ALCOHOLIC BEVERAGES AND TOBACCO	413.4	459.5	459.9	0.1	11.2
Alcoholic Beverages	176.5	186.3	187.2	0.5	6.1
Tobacco	588.0	661.0	661.0	0.0	12.4
Other Vegetable-Based Tobacco Products					
NON-FOOD	159.0	156.1	156.3	0.1	-1.7
III. CLOTHING AND FOOTWEAR	124.8	126.7	126.8	0.1	1.6
Clothing	126.1	128.0	128.1	0.1	1.6
Footwear	118.4	120.7	120.7	0.0	1.9
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	199.8	191.6	191.2	-0.2	-4.3
Actual Rentals for Housing	0.0	0.0	0.0		
Maintenance, Repair and Security of the Dwelling	120.0	122.4	123.2	0.7	2.7
Water Supply and Miscellaneous Services Relating to the Dwelling	100.3	152.1	134.9	-11.3	34.5
Electricity, Gas and Other Fuels	212.2	200.2	200.4	0.1	-5.6
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND GOODS	123.4	125.2	125.5	0.2	1.7
Furniture and Furnishings, and Loose Carpets	110.0	110.0	110.0	0.0	0.0
Household Textiles	119.3	121.6	121.8	0.2	2.1
Household Appliances	114.2	115.2	114.9	-0.3	0.6
Glassware, Tableware and Household Utensils	118.8	121.2	121.2	0.0	2.0
Tools and Equipment for House and Garden	116.9	117.9	117.9	0.0	0.9
Goods and Services for Routine Household Maintenance	126.4	128.5	129.0	0.4	2.1
VI. HEALTH	126.3	127.4	128.6	0.9	1.8
Medicines and Health Products	122.7	124.1	125.7	1.3	2.4
Outpatient Care Services	181.4	183.8	183.8	0.0	1.3
Inpatient Care Services	134.5	134.5	134.5	0.0	0.0
Other Health Services	0.0	0.0	0.0		
VII. TRANSPORT	141.3	134.9	136.3	1.0	-3.5
Purchase of Vehicles	134.1	136.2	136.3	0.1	1.6
Operation of Personal Transport Equipment	144.8	126.6	130.4	3.0	-9.9
Passenger Transport Services	139.9	139.9	139.9	0.0	0.0
Transport Services of Goods	0.0	0.0	0.0		

(Continued)

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

**Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup,  
Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro  
(2018=100)**

Commodity Group	CPI			Inflation Rates	
	Jul 2024	Jun 2025	Jul 2025	Month-on-Month	Year-on-Year
VIII. INFORMATION AND COMMUNICATION	103.3	103.3	103.3	0.0	0.0
Information and Communication Equipment	0.0	0.0	0.0		
Information and Communication Services	103.3	103.3	103.3	0.0	0.0
IX. RECREATION, SPORT AND CULTURE	136.5	144.0	144.3	0.2	5.7
Recreational Durables					
Other Recreational Goods	112.2	110.1	115.5	4.9	2.9
Garden Products and Pets	193.5	194.8	193.6	-0.6	0.1
Recreational Services	123.4	123.4	123.4	0.0	0.0
Cultural Goods	0.0	0.0	0.0		
Cultural Services	108.3	108.7	108.7	0.0	0.4
Newspapers, Books and Stationery	150.5	163.5	163.5	0.0	8.6
Package Holidays	0.0	0.0	0.0		
X. EDUCATION SERVICES	114.5	122.1 r	122.1	0.0	6.6
Early Childhood and Primary Education	114.5	122.1 r	122.1	0.0	6.6
Secondary Education	0.0	0.0	0.0		
Tertiary Education	0.0	0.0	0.0		
Education Not Defined by Level					
XI. RESTAURANTS AND ACCOMMODATION SERVICES	157.8	160.4	160.4	0.0	1.6
Food and Beverage Serving Services	157.8	160.4	160.4	0.0	1.6
Accommodation Services					
XII. FINANCIAL SERVICES	144.5	144.5	144.5	0.0	0.0
Financial Services	144.5	144.5	144.5	0.0	0.0
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	126.3	127.1	127.2	0.1	0.7
Personal Care	128.3	129.2	129.3	0.1	0.8
Other Personal Effects	108.6	108.4	108.4	0.0	-0.2
Other Services	127.3	127.3	127.3	0.0	0.0

(Concluded)

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

## Technical Notes

Consumer Price Index is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

- Market Basket is a sample of goods and services, which is meant to represent the totality of all the goods and services purchased by households relative to a base year.
  - To determine the commodities that will form the market basket for the 2018-based CPI, the Survey of Key Informants (SKI) was conducted in March 2021. The survey, which was conducted nationwide to store managers, sellers or proprietors, obtained information on the most commonly purchased of goods and availed of services by the households.
  - The commodities in the 2018-based CPI market basket are grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP) which is based on the United Nations COICOP. Meanwhile, the commodities in the 2012-based CPI market basket used the 2009 PCOICOP version of classification of commodities.
- Base year is a reference period, usually a year, at which the index number is set to 100. It is the reference point of the index number series. The CPI is rebased from base year 2012 to base year 2018.
- Inflation Rate is the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).
- Purchasing Power of Peso is a measure of the real value of the peso in a given period relative to a chosen reference period. It is computed by getting the reciprocal of the CPI and multiplying the result by 100

$$\text{Inflation Rate}_{(\text{reference month, reference year})} = \frac{[\text{CPI}_{(\text{reference month, reference year})} - \text{CPI}_{(\text{reference month, previous year})}] / \text{CPI}_{(\text{reference month, previous year})}}{100\%} \times 100\%$$

For example,

$$\begin{aligned} \text{INFLATION RATE}_{(\text{July 2025})} &= \frac{[\text{CPI}_{(\text{July 2025})} - \text{CPI}_{(\text{July 2024})}] / \text{CPI}_{(\text{July 2024})}}{100\%} \times 100\% \\ &= \frac{[143.4 - 143.6] / 143.6}{100\%} \times 100\% \\ &= \frac{-0.2}{143.6} \times 100\% \\ &\approx -0.1 \end{aligned}$$