

SPECIAL RELEASE

SUMMARY INFLATION REPORT OF ORIENTAL MINDORO FOR THE BOTTOM 30% INCOME HOUSEHOLDS (2018=100)

February 2025

Date of Release: 12 March 2025

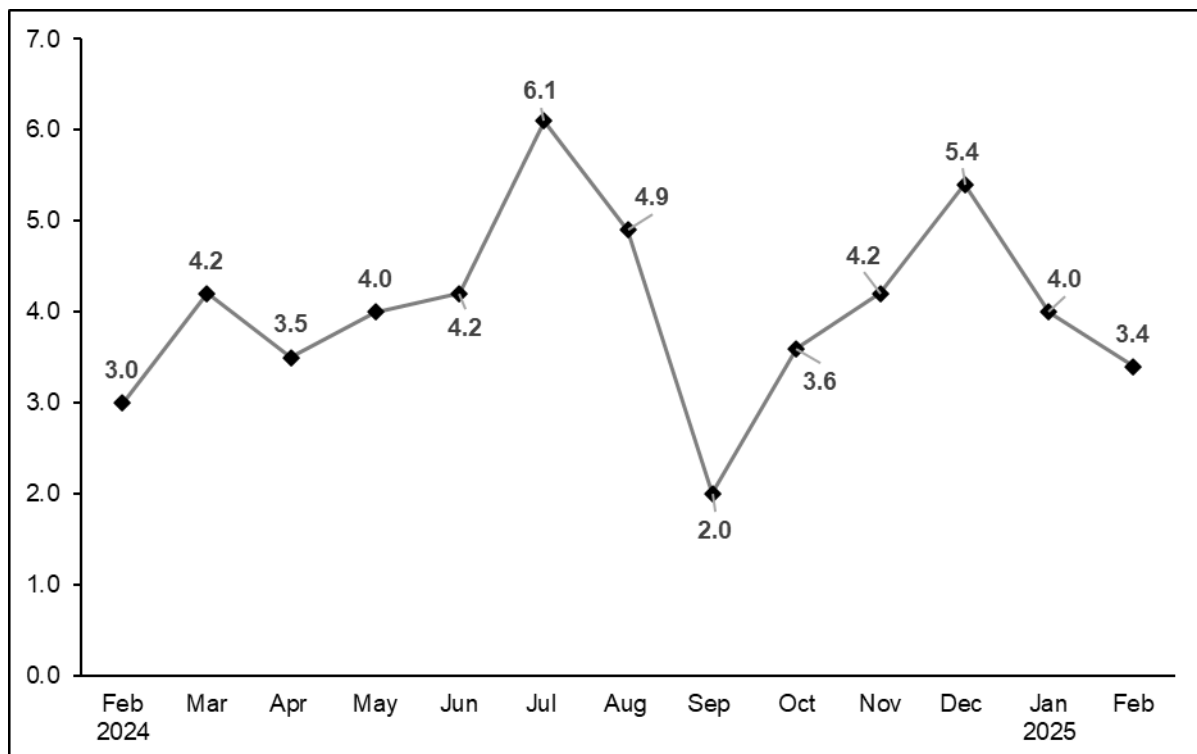
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Table 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in the Philippines, MIMAROPA Region, and Oriental Mindoro Province, All Items (2018=100)

Area	February 2024	January 2025	February 2025
Philippines	4.2	2.4	1.5
MIMAROPA Region	4.2	2.4	1.6
Oriental Mindoro	3.0	4.0	3.4

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Figure 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro, All Items: February 2024 to February 2025 (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index



Headline Inflation

Oriental Mindoro's inflation rate for the bottom 30% income households slowed down to 3.4 percent in February 2025 from 4.0 percent in January 2025. Inflation in February 2024 was posted at 3.0 percent. (Tables 1, 2 and Figure 1)

Table 2. Year-on-Year Inflation Rates for the Bottom 30% Income Households in Oriental Mindoro, All Items: January 2020 to February 2025 In Percent (2018=100)

Month	Year					
	2020	2021	2022	2023	2024	2025
January	4.4	8.3	0.0	16.2	3.6	4.0
February	5.8	7.1	1.6	14.6	3.0	3.4
March	6.0	7.5	1.1	13.5	4.2	
April	5.7	8.1	2.0	13.0	3.5	
May	4.5	8.1	4.1	11.8	4.0	
June	5.6	6.3	5.2	11.6	4.2	
July	4.2	7.0	9.2	8.2	6.1	
August	5.3	5.8	9.1	8.9	4.9	
September	4.6	3.7	11.6	8.5	2.0	
October	4.8	3.3	13.4	6.4	3.6	
November	7.0	1.7	14.9	4.0	4.2	
December	7.3	1.6	14.9	4.9	5.4	
Average	5.4	5.7	7.2	10.0	4.1	3.7

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Drivers to the Downward Trend of the Headline Inflation

The downtrend in the overall inflation for the bottom 30% income households in February 2025 was primarily influenced by the lower year-on-year growth in the heavily-weighted food and non-alcoholic beverages at 1.8 percent during the month from 3.0 percent in the previous month. Also contributing to the downtrend was transport with an annual decline of 0.9 percent during the month from 0.9 percent annual increase in January 2025. In addition, lower annual increase was recorded in clothing and footwear at 1.6 percent in February 2025 from 2.0 percent in the previous month.

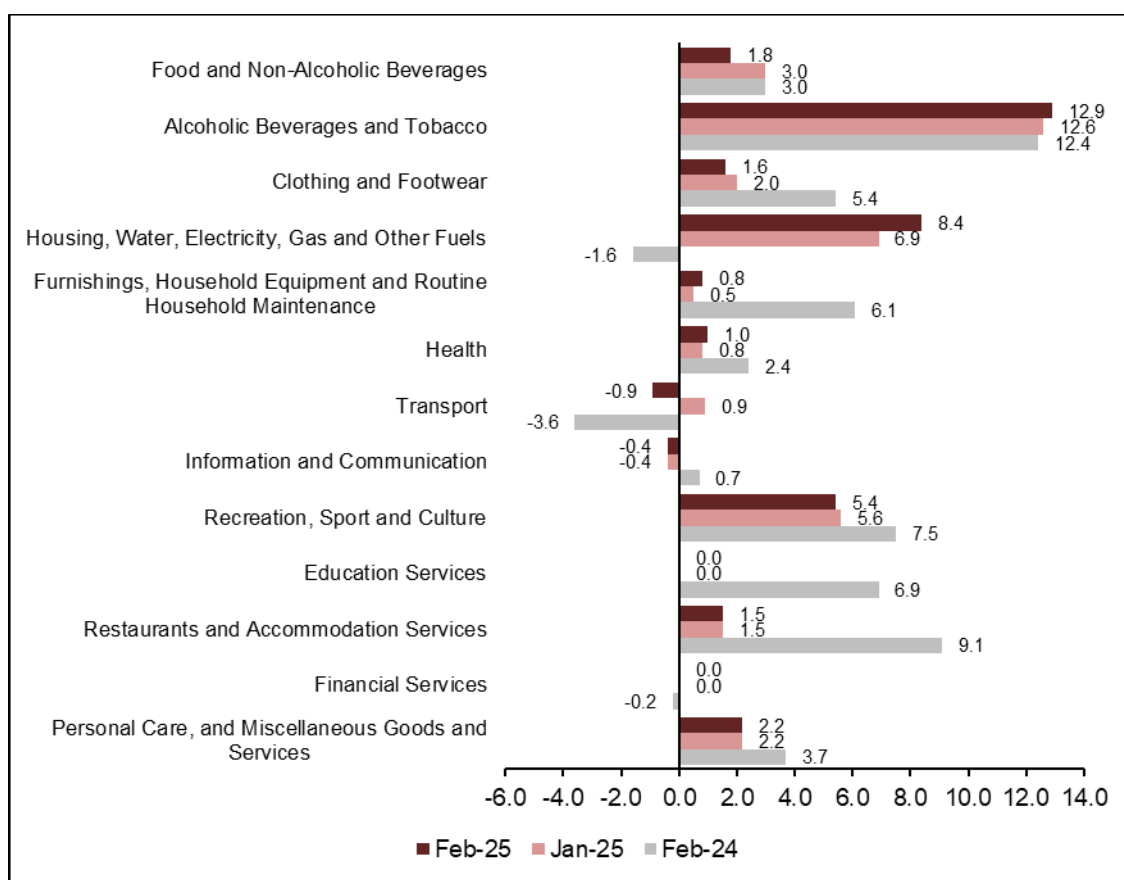
Lower annual rates were also noted in the index of recreation, sport and culture at 5.4 percent during the month from 5.6 percent in January 2025.

Moreover, higher annual rates were recorded in the indices of the following commodity groups during the month:

- a. alcoholic, beverages and tobacco, 12.9 percent from 12.6 percent;
- b. housing, water, electricity, gas and other fuels, 8.4 percent from 6.9 percent;
- c. furnishings, household equipment and routine household maintenance, 0.8 percent from 0.5 percent; and
- d. health, 1.0 percent from 0.8 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual rates. (Figure 2)

Figure 2. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Commodity Group (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Contributors to the February 2025 Headline Inflation

The following commodity groups were the top three contributors to the February 2025 overall inflation for the bottom 30% income households of the province:

- a. Housing, water, electricity, gas and other fuels with 44.2 percentage share or 1.50 percentage points;
- b. Food and non-alcoholic beverages with 35.2 percent share or 1.20 percentage points; and
- c. Alcoholic beverages and tobacco, 10.8 percent share or 0.37 percentage point.

Food Inflation

Food inflation for the bottom 30% income households in Oriental Mindoro eased to 1.7 percent in February 2025 from 3.0 percent in the previous month. In February 2024, food inflation was higher at 3.3 percent. (Table 3)

Main Drivers to the Downward Trend of Food Inflation

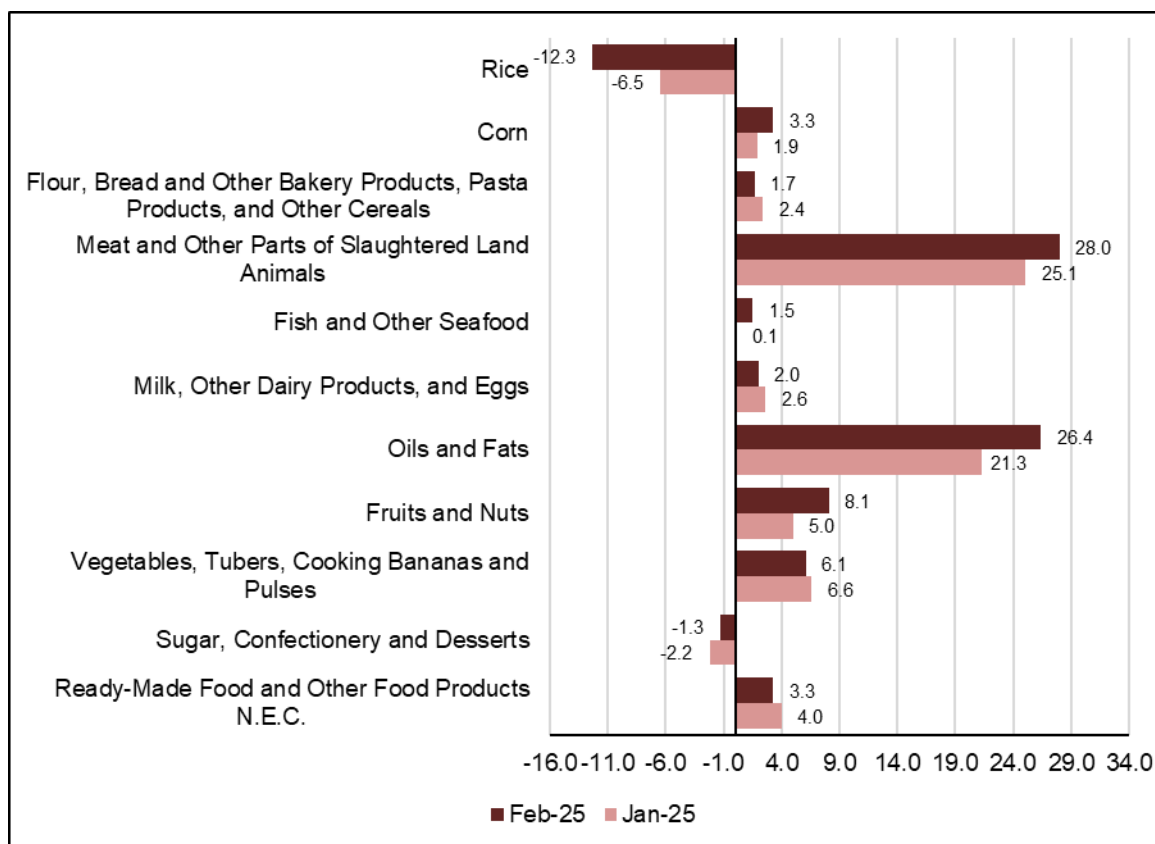
The deceleration of food inflation in February 2025 was primarily brought about by faster annual decline in the index of rice at 12.3 percent during the month from its annual decrease of 6.5 percent in January 2025.

In addition, lower inflation rates during the month were noted in the following food groups:

- a. flour, bread and other bakery products, pasta products, and other cereals, 1.7 percent from 2.4 percent;
- b. milk, other dairy products and eggs, 2.0 percent from 2.6 percent;
- c. vegetables, tubers, plantains, cooking bananas and pulses, 6.1 percent from 6.6 percent; and
- d. ready-made food and other products n.e.c., 3.3 percent from 4.0 percent.

INFLATION RATE BY FOOD GROUP

Figure 3. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Food Group (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

In contrast, higher annual increases were noted in the following food groups:

- a. corn, 3.3 percent from 1.9 percent;
- b. meat and other parts of slaughtered land animals, 28.0 percent from 25.1 percent;
- c. fish and other seafood, 1.5 percent from 0.1 percent; and
- d. oils and fats, 26.4 percent from 21.3 percent.

In addition, slower annual decrease was observed in the index of sugar, confectionery and desserts at 1.3 percent during the month from a 2.2 percent annual decrement in January 2025. (Figure 3 and Table 3)

Main Contributors to Food Inflation

Food inflation contributed 32.0 percent or 1.1 percentage points to the February 2025 overall inflation of the bottom 30% income households.

Among the food groups, the main contributors to the food inflation during the month were the following:

- a. meat and other parts of slaughtered land animal with 290.6 percent share or 4.9 percentage points;
- b. vegetables, tubers, plantains, cooking bananas and pulses with 34.6 percent share or 0.6 percentage point; and
- c. oils and fats with 31.7 percent share or 0.5 percentage point.

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Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro (2018=100)

Commodity Group	CPI			Inflation Rates	
	Feb 2024	Jan 2025	Feb 2025	Month-on-Month	Year-on-Year
ALL ITEMS	137.8	144.7	142.5	-1.5	3.4
I. FOOD AND NON-ALCOHOLIC BEVERAGES	122.1	125.8	124.3	-1.2	1.8
* Food	122.3	126.0	124.4	-1.3	1.7
Cereals and Cereal Products	113.6	105.3	102.4	-2.8	-9.9
Cereals	114.0	103.7	100.2	-3.4	-12.1
Rice	113.8	103.4	99.8	-3.4	-12.3
Corn	152.4	155.3	157.5	1.4	3.3
Flour, Bread and Other Bakery Products, Pasta Products	111.3	113.2	113.3	0.0	1.7
Meat and Other Parts of Slaughtered Land Animals	126.4	157.4	161.8	2.8	28.0
Fish and Other Seafood	137.0	140.4	139.1	-0.9	1.5
Milk, Other Dairy Products, and Eggs	113.4	116.5	115.7	-0.7	2.0
Oils and Fats	73.2	92.1	92.5	0.4	26.4
Fruits and Nuts	136.1	156.5	147.1	-6.0	8.1
Vegetables, Tubers, Cooking Bananas and Pulses	125.6	137.6	133.3	-3.1	6.1
Sugar, Confectionery and Desserts	142.3	139.7	140.5	0.6	-1.3
Ready-Made Food and Other Food Products N.E.C.	138.7	143.4	143.3	-0.1	3.3
* Non-alcoholic Beverages	118.3	121.0	122.2	1.0	3.3
II. ALCOHOLIC BEVERAGES AND TOBACCO	406.5	456.6	458.8	0.5	12.9
Alcoholic Beverages	172.2	179.3	184.3	2.8	7.0
Tobacco	579.2	661.1	661.1	0.0	14.1
Other Vegetable-Based Tobacco Products					
NON-FOOD	143.2	152.0	148.7	-2.2	3.8
III. CLOTHING AND FOOTWEAR	124.4	126.4	126.4	0.0	1.6
Clothing	125.7	127.6	127.6	0.0	1.5
Footwear	118.4	120.5	120.5	0.0	1.8
IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER FUELS	156.4	179.1	169.6	-5.3	8.4
Actual Rentals for Housing	0.0	0.0	0.0		
Maintenance, Repair and Security of the Dwelling	120.3	121.0	120.9	-0.1	0.5
Water Supply and Miscellaneous Services Relating to Electricity, Gas and Other Fuels	100.3	100.3	100.3	0.0	0.0
Electricity, Gas and Other Fuels	162.6	188.5	177.6	-5.8	9.2
V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND	123.9	124.7	124.9	0.2	0.8
Furniture and Furnishings, and Loose Carpets	110.1	110.0	110.0	0.0	-0.1
Household Textiles	119.7	121.1	121.1	0.0	1.2
Household Appliances	114.3	114.3	114.5	0.2	0.2
Glassware, Tableware and Household Utensils	117.1	121.2	121.2	0.0	3.5
Tools and Equipment for House and Garden	115.8	117.9	117.9	0.0	1.8
Goods and Services for Routine Household Maintenance	127.1	128.0	128.3	0.2	0.9
VI. HEALTH	126.2	127.3	127.5	0.2	1.0
Medicines and Health Products	122.5	124.0	124.3	0.2	1.5
Outpatient Care Services	183.8	181.4	181.4	0.0	-1.3
Inpatient Care Services	134.5	134.5	134.5	0.0	0.0
Other Health Services	0.0	0.0	0.0		
VII. TRANSPORT	140.9	139.6	139.6	0.0	-0.9
Purchase of Vehicles	133.7	135.8	135.5	-0.2	1.3
Operation of Personal Transport Equipment	143.7	139.6	139.9	0.2	-2.6
Passenger Transport Services	139.9	139.9	139.9	0.0	0.0
Transport Services of Goods	0.0	0.0	0.0		

(Continued)

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro (2018=100)

Commodity Group	CPI			Inflation Rates	
	Feb 2024	Jan 2025	Feb 2025	Month-on-Month	Year-on-Year
VIII. INFORMATION AND COMMUNICATION	103.7	103.3	103.3	0.0	-0.4
Information and Communication Equipment	0.0	0.0	0.0		
Information and Communication Services	103.7	103.3	103.3	0.0	-0.4
IX. RECREATION, SPORT AND CULTURE	135.9	142.3	143.3	0.7	5.4
Recreational Durables					
Other Recreational Goods	108.8	112.2	113.4	1.1	4.2
Garden Products and Pets	210.3	193.6	222.4	14.9	5.8
Recreational Services	123.4	123.4	123.4	0.0	0.0
Cultural Goods	0.0	0.0	0.0		
Cultural Services	108.3	108.3	108.3	0.0	0.0
Newspapers, Books and Stationery	149.7	160.4	162.1	1.1	8.3
Package Holidays	0.0	0.0	0.0		
X. EDUCATION SERVICES	114.5	114.5	114.5	0.0	0.0
Early Childhood and Primary Education	114.5	114.5	114.5	0.0	0.0
Secondary Education	0.0	0.0	0.0		
Tertiary Education	0.0	0.0	0.0		
Education Not Defined by Level					
XI. RESTAURANTS AND ACCOMMODATION SERVICES	155.4	157.8	157.8	0.0	1.5
Food and Beverage Serving Services	155.4	157.8	157.8	0.0	1.5
Accommodation Services					
XII. FINANCIAL SERVICES	144.5	144.5	144.5	0.0	0.0
Financial Services	144.5	144.5	144.5	0.0	0.0
XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS AND SERVICES	124.6	127.4	127.4	0.0	2.2
Personal Care	126.6	129.4	129.4	0.0	2.2
Other Personal Effects	107.3	110.2	109.5	-0.6	2.1
Other Services	121.9	127.3	127.3	0.0	4.4

(Concluded)

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Technical Notes

Consumer Price Index is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

- Market Basket is a sample of goods and services, which is meant to represent the totality of all the goods and services purchased by households relative to a base year.
 - To determine the commodities that will form the market basket for the 2018-based CPI, the Survey of Key Informants (SKI) was conducted in March 2021. The survey, which was conducted nationwide to store managers, sellers or proprietors, obtained information on the most commonly purchased of goods and availed of services by the households.
 - The commodities in the 2018-based CPI market basket are grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP) which is based on the United Nations COICOP. Meanwhile, the commodities in the 2012-based CPI market basket used the 2009 PCOICOP version of classification of commodities.
- Base year is a reference period, usually a year, at which the index number is set to 100. It is the reference point of the index number series. The CPI is rebased from base year 2012 to base year 2018.
- Inflation Rate is the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).
- Purchasing Power of Peso is a measure of the real value of the peso in a given period relative to a chosen reference period. It is computed by getting the reciprocal of the CPI and multiplying the result by 100

$$\text{Inflation Rate}_{(\text{reference month, reference year})} = \frac{[\text{CPI}_{(\text{reference month, reference year})} - \text{CPI}_{(\text{reference month, previous year})}] / \text{CPI}_{(\text{reference month, previous year})} \times 100\%}{100\%}$$

For example,

$$\begin{aligned} \text{INFLATION RATE}_{(\text{Feb } 2025)} &= \frac{[\text{CPI}_{(\text{Feb } 2025)} - \text{CPI}_{(\text{Feb } 2024)}] / \text{CPI}_{(\text{Feb } 2024)} \times 100\%}{100\%} \\ &= \frac{[(142.5 - 137.8) / 137.8] \times 100\%}{100\%} \\ &= (4.7 / 137.8) \times 100\% \\ &\approx 3.4 \end{aligned}$$