

SPECIAL RELEASE

SUMMARY INFLATION REPORT OF ORIENTAL MINDORO FOR THE BOTTOM 30% INCOME HOUSEHOLDS (2018=100)

May 2025

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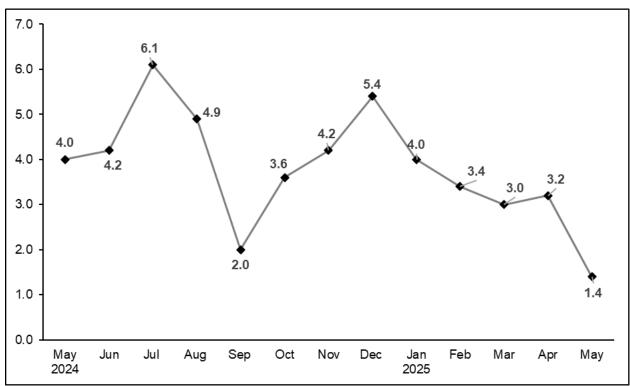
Table 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in the Philippines, MIMAROPA Region, and Oriental Mindoro Province, All Items (2018=100)

Area	May 2024	Apr 2025	May 2025	
Philippines	5.3	0.1	0.0	
MIMAROPA Region	6.2	0.5	-0.4	
Oriental Mindoro	4.0	3.2	1.4	

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Figure 1. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro, All Items:

May 2024 to May 2025 (2018=100)





Overall Inflation

Oriental Mindoro's inflation rate for the bottom 30% income households decelerated further to 1.4 percent in May 2025 from 3.2 percent in April 2025. This brings the provincial average inflation rate for this income group from January to May 2025 to 3.0 percent. In May 2024, inflation rate was posted at 4.0 percent. (Tables 1, 2 and Figure 1)

Table 2. Year-on-Year Inflation Rates for the Bottom 30% Income Households in Oriental Mindoro, All Items: January 2020 to May 2025 In Percent (2018=100)

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Month		Year								
	2020	2021	2022	2023	2024	2025				
January	4.4	8.3	0.0	16.2	3.6	4.0				
February	5.8	7.1	1.6	14.6	3.0	3.4				
March	6.0	7.5	1.1	13.5	4.2	3.0				
April	5.7	8.1	2.0	13.0	3.5	3.2				
May	4.5	8.1	4.1	11.8	4.0	1.4				
June	5.6	6.3	5.2	11.6	4.2					
July	4.2	7.0	9.2	8.2	6.1					
August	5.3	5.8	9.1	8.9	4.9					
September	4.6	3.7	11.6	8.5	2.0					
October	4.8	3.3	13.4	6.4	3.6					
November	7.0	1.7	14.9	4.0	4.2					
December	7.3	1.6	14.9	4.9	5.4					
Average	5.4	5.7	7.2	10.0	4.1	3.0				

Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Drivers to the Downward Trend of the Overall Inflation

The downtrend in the overall inflation rate for the bottom 30% income households in May 2025 was primarily brought about by the slower annual increment in the index of housing, water, electricity, gas and other fuels at 1.4 percent in May 2025 from 8.1 percent in April 2025. The heavily-weighted food and non-alcoholic beverages also contributed to the downtrend in the inflation rate with a slower annual increase of 0.8 percent during the month from a 1.7 percent increment in April 2025.

In addition, slower annual growth rates were noted in the indices of the following groups in May 2025:

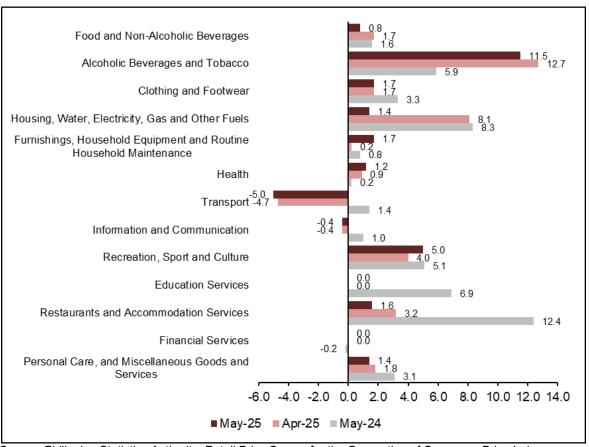
- a. alcoholic beverages and tobacco, 11.5 percent from 12.7 percent;
- b. transport, -5.0 percent from -4.7 percent;
- c. restaurants and accommodation services, 1.6 percent from 3.2 percent; and
- d. personal care, and miscellaneous goods and services, 1.4 percent from 1.8 percent.

In contrast, higher annual growth rates were recorded in the indices of the following commodity groups during the month:

- a. furnishings, household equipment and routine household maintenance, 1.7 percent from 0.2 percent;
- b. health, 1.2 percent from 0.9 percent; and
- c. recreation, sport and culture, 5.0 percent from 4.0 percent.

The indices of the rest of the commodity groups retained their respective previous month's annual growth rates, with financial services registering zero percent annual rate in May 2025. (Figure 2)

Figure 2. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Commodity Group (2018=100)



Source: Philippine Statistics Authority, Retail Price Survey for the Generation of Consumer Price Index

Main Contributors to the May 2025 Overall Inflation

The following commodity groups were the top three contributors to the May 2025 overall inflation for the bottom 30% income households of the province:

- a. Alcoholic beverages and tobacco, 56.6 percent share or 0.79 percentage point;
- b. Food and non-alcoholic beverages with 25.2 percent share or 0.35 percentage point; and
- c. Housing, water, electricity, gas and other fuels with 18.1 percentage share or 0.25 percentage points.

Food Inflation

Food inflation for the bottom 30% income households in Oriental Mindoro moved at a slower pace of 0.5 percent in May 2025 from 1.5 percent in the previous month. In May 2024, food inflation was higher at 1.9 percent. (Table 3)

Main Drivers to the Downward Trend of Food Inflation

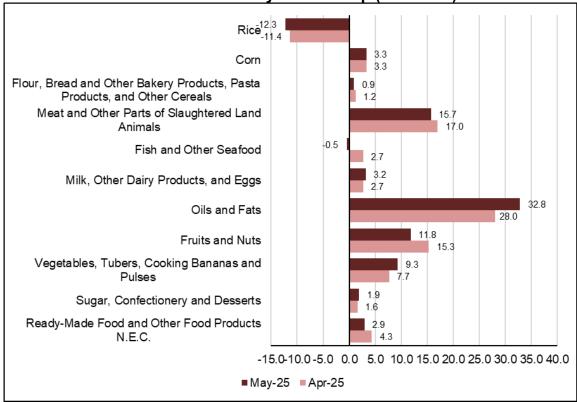
The deceleration of food inflation in May 2025 was primarily due to the faster annual decline in the index of fish and other seafood at 0.5 percent from a 2.7 percent increase in April 2025. Moreover, faster annual decrease in the index of rice at 12.3 percent during the month from a 11.4 percent year-on-year decrement in April 2025 also contributed to the downward trend of the food inflation.

In addition, lower inflation rates during the month were noted in the following food groups:

- a. flour, bread and other bakery products, pasta products, and other cereals, 0.9 percent from 1.2 percent;
- b. meat and other parts of slaughtered land animals, 15.7 percent from 17.0 percent;
- c. fruits and nuts, 11.8 percent from 15.3 percent; and
- d. ready-made food and other products n.e.c., 2.9 percent from 4.3 percent.

INFLATION RATE BY FOOD GROUP

Figure 3. Year-on-Year Inflation Rates (%) for Bottom 30% Income Households in Oriental Mindoro by Food Group (2018=100)



In contrast, higher annual increases were noted in the following food groups:

- a. milk, other dairy products and eggs, 3.2 percent from 2.7 percent;
- b. oils and fats, 32.8 percent from 28.0 percent;
- c. vegetables, tubers, plantains, cooking bananas and pulses, 9.3 percent from 7.7 percent; and
- d. sugar, confectionery and desserts, 1.9 percent from 1.6 percent.

The index of corn retained its previous month's annual growth rate. (Figure 3 and Table 3)

Main Contributors to Food Inflation

Food inflation contributed 16.0 percent or 0.22 percentage point to the May 2025 overall inflation of the bottom 30% income households.

Among the food groups, the main contributors to the food inflation during the month were the following:

- a. meat and other parts of slaughtered land animal with 477.0 percent share or 2.38 percentage points;
- b. vegetables, tubers, plantains, cooking bananas and pulses with 125.6 percent share or 0.63 percentage point; and
- c. fruits and nuts with 92.4 percent share or 0.46 percentage point.

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HTD/JGO

Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro (2018=100)

CPI Inflation Rates **Commodity Group** Month-on-Year-on-May 2024 Apr 2025 May 2025 Month Year ALL ITEMS 139.0 142.1 141.0 -0.8 1.4 I. FOOD AND NON-ALCOHOLIC BEVERAGES 119.7 123.1 120.6 -2.0 8.0 123.0 120.3 119.7 -2.2 0.5 Cereals and Cereal Products 108.6 101.1 97.9 -3.2 -9.9 Cereals 98.7 94.8 -4.0 -12.1 107.9 Rice 107.6 98.3 94.3 -4.0 -12.3 Corn 153.5 158.6 158.6 0.0 3.3 Flour, Bread and Other Bakery Products, Pasta Product 112.3 113.2 113.4 0.1 0.9 Meat and Other Parts of Slaughtered Land Animals 160.5 138.9 160.7 0.1 15.7 135.4 129.2 -4.6 -0.5 Fish and Other Seafood 129.8 Milk, Other Dairy Products, and Eggs 110.8 115.3 114.3 -0.9 3.2 96.0 102.5 32.8 Oils and Fats 77.2 6.8 Fruits and Nuts 136.0 157.5 152.0 -3.5 11.8 Vegetables, Tubers, Cooking Bananas and Pulses 113.1 125.7 123.6 -1.7 9.3 Sugar, Confectionery and Desserts 139.9 142.1 142.5 0.3 1.9 Ready-Made Food and Other Food Products N.E.C. 141.5 144.5 145.6 8.0 2.9 * Non-alcoholic Beverages 119.2 124.6 125.9 1.0 5.6 II. ALCOHOLIC BEVERAGES AND TOBACCO 411.7 459.0 458 9 0.0 11.5 Alcoholic Beverages 176.2 184.8 184.8 0.0 4.9 0.0 12.9 585.4 661.1 661.0 Tobacco Other Vegetable-Based Tobacco Products NON-FOOD 149.2 149.0 149.8 0.4 0.5 III. CLOTHING AND FOOTWEAR 126.7 0.0 124.6 126.7 1.7 Clothing 125.9 128.0 128.0 0.0 1.7 120.5 Footwear 118.4 120.5 0.0 1.8 IV. HOUSING, WATER, ELECTRICITY, GAS AND OTHER F 171.6 171.5 174.0 1.5 1.4 Actual Rentals for Housing 0.0 0.0 0.0 Maintenance, Repair and Security of the Dwelling 119.9 120.9 121.2 0.2 1.1 Water Supply and Miscellaneous Services Relating to the [100.3 100.3 100.3 0.0 0.0 Electricity, Gas and Other Fuels 180.0 179.8 182.6 1.6 1.4 V. FURNISHINGS, HOUSEHOLD EQUIPMENT AND 123 1 124 9 125.2 02 17 Furniture and Furnishings, and Loose Carpets 110.1 110.0 110.0 0.0 -0.1 Household Textiles 119.4 121.6 121.6 0.0 1.8 Household Appliances 114.3 114.7 115.2 0.4 8.0 Glassware, Tableware and Household Utensils 118.8 121.2 121.2 0.0 2.0 Tools and Equipment for House and Garden 115.8 117.9 117.9 0.0 1.8 Goods and Services for Routine Household Maintenance 126.0 128.2 128.5 0.2 2.0 VI. HEALTH 125.8 127.7 127.3 -0.3 1.2 Medicines and Health Products 122.1 124.5 124.0 -0.4 1.6 181.4 183.8 183.8 0.0 **Outpatient Care Services** 1.3 Inpatient Care Services 134 5 134.5 134.5 0.0 0.0 Other Health Services 0.0 0.0 0.0 VII. TRANSPORT 135.6 -5.0 141.3 134.2 -1.0 Purchase of Vehicles 134.0 135.9 136.2 0.2 1.6 Operation of Personal Transport Equipment 128.7 144.7 124.7 -3.1 -13.8 Passenger Transport Services 139.9 139.9 139.9 0.0 0.0 **Transport Services of Goods** 0.0 0.0

(Continued)

Table 3. Consumer Price Index for Bottom 30% Income Households by Subgroup, Month-on-Month and Year-on-Year Percent Changes in Oriental Mindoro (2018=100)

		Inflation Rates			
Commodity Group	May 2024	Apr 2025	May 2025	Month-on- Month	Year-on- Year
VIII. INFORMATION AND COMMUNICATION	103.7	103.3	103.3	0.0	-0.4
Information and Communication Equipment	0.0	0.0	0.0		
Information and Communication Services	103.7	103.3	103.3	0.0	-0.4
IX. RECREATION, SPORT AND CULTURE	136.6	142.1	143.4	0.9	5.0
Recreational Durables					
Other Recreational Goods	112.2	110.1	110.1	0.0	-1.9
Garden Products and Pets	189.1	193.1	194.8	0.9	3.0
Recreational Services	123.4	123.4	123.4	0.0	0.0
Cultural Goods	0.0	0.0	0.0		
Cultural Services	108.3	108.7	108.7	0.0	0.4
Newspapers, Books and Stationery	150.7	160.3	162.5	1.4	7.8
Package Holidays	0.0	0.0	0.0		
X. EDUCATION SERVICES	114.5	114.5	114.5	0.0	0.0
Early Childhood and Primary Education	114.5	114.5	114.5	0.0	0.0
Secondary Education	0.0	0.0	0.0		
Tertiary Education	0.0	0.0	0.0		
Education Not Defined by Level					
XI. RESTAURANTS AND					
ACCOMMODATION SERVICES	157.8	160.4	160.4	0.0	1.6
Food and Beverage Serving Services	157.8	160.4	160.4	0.0	1.6
Accommodation Services					0
XII. FINANCIAL SERVICES	144.5	144.5	144.5	0.0	0.0
Financial Services	144.5	144.5	144.5	0.0	0.0
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XIII. PERSONAL CARE, AND MISCELLANEOUS GOODS A		127.1	127.1	0.0	1.4
Personal Care	127.4	129.2	129.2	0.0	1.4
Other Personal Effects	107.6	108.4	108.4	0.0	0.7
Other Services	127.3	127.3	127.3	0.0	0.0

(Concluded)

Technical Notes

Consumer Price Index is an indicator of the change in the average prices of a fixed basket of goods and services commonly purchased by households relative to a base year.

- Market Basket is a sample of goods and services, which is meant to represent the totality of all the goods and services purchased by households relative to a base year.
 - To determine the commodities that will form the market basket for the 2018-based CPI, the Survey of Key Informants (SKI) was conducted in March 2021. The survey, which was conducted nationwide to store managers, sellers or proprietors, obtained information on the most commonly purchased of goods and availed of services by the households.
 - The commodities in the 2018-based CPI market basket are grouped/classified according to the 2020 Philippine Classification of Individual Consumption According to Purpose (PCOICOP) which is based on the United Nations COICOP. Meanwhile, the commodities in the 2012-based CPI market basket used the 2009 PCOICOP version of classification of commodities.
- Base year is a reference period, usually a year, at which the index number is set to 100.
 It is the reference point of the index number series. The CPI is rebased from base year 2012 to base year 2018.
- Inflation Rate is the annual rate of change or the year-on-year change in the Consumer Price Index (CPI).
- Purchasing Power of Peso is a measure of the real value of the peso in a given period relative to a chosen reference period. It is computed by getting the reciprocal of the CPI and multiplying the result by 100

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Inflation Rate (reference month, reference year)
= [(CPI_{(reference\ month,\ reference\ year)} - CPI_{(reference\ month,\ previous\ year)}) / CPI_{(reference\ month,\ previous\ year)}] x
100\%
For example,
INFLATION\ RATE_{(May\ 2025)} = [(CPI_{(May\ 2025)} - CPI_{(May\ 2024)}) / CPI_{(May\ 2024)}] x 100\%
= [(141.0 - 139.0) / 139.0] x 100\%
= (2.0/\ 139.0) x 100\%
\approx 1.4
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